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## South Africa

Broiler meat production in South Africa for 2005 is estimated to be 825,000 metric tons (MT), which is 4.3% above the revised figure of 790,000 MT in 2004. Projections for 2006 expect production to continue increasing, due to the buoyant condition of the South African economy.

### South African Broiler Meat Estimates and Forecasts (F) (1,000 MT)

	2005 (Old)	2005 (New)	2006 (Old)	2006 (New)	2007(F) (Old)	2007(F) (New)
Production	825	825	840	840	0	855
Whole Imports	175	16	190	35	0	55
Parts Imports	0	65	0	75	0	95
Total Imports	175	81	190	110	0	150

At present, Brazil is the leading exporter of poultry meat to South Africa having exported 159,298 MT in 2005. Brazil accounted for 74.4% of South Africa's poultry meat imports. Following Brazil are Canada (8.1%), Argentina (5.9%), Australia (3.9%), UK (2.4%), and France (0.9%). From January to June of 2006, Brazil continues to lead with 114,387 MT with Canada, Argentina, UK, Australia, and the US following suit.

### Total South African Poultry Meat, Products, and Offal Imports under Tariff no. 0207 (MT)

	2002	2003	2004	2005	%	Jan-Jun 2006
Brazil	50,607	80,764	137,916	159,298	74.4%	114,387
Canada	15,145	24,394	5,852	19,454	8.1%	15,769
Argentina	4,678	3,987	7,416	12,632	5.9%	7,961
Australia	8,535	8,744	6,854	8,378	3.9%	3,444
UK	6,566	12,403	11,667	5,201	2.4%	3,964
France	387	485	5,183	1,955	0.9%	701
Belgium	99	1,250	1,412	1,201	0.6%	2,247
US	3,793	8,470	1,458	2,294	1.1%	2,381
Others	4,091	12,510	4,239	3,609	1.7%	2,213
Total	93,901	153,007	181,997	214,022		153,067

About 43% of imports in 2005 were chicken meat (81,100 MT) and 57% were chicken products (108,193 MT) together totaling 189,299 MT of chicken meat and product imports. Of the 81,100 MT of chicken meat imported 16,242 MT were whole birds. Whole bird imports comprised 20% of total chicken meat imports in 2005 and were 31% higher in the first half of 2006 in comparison to the previous year. Fresh and chilled whole birds remain duty free, while frozen whole birds carry a duty of 27% in general, 20.25% on product from the EU, and free from the SADC countries (Angola, Botswana, Democratic Republic of Congo, Lesotho, Malawi, Mauritius, Mozambique, Namibia, Seychelles, South Africa, Swaziland, Tanzania, Zambia, and Zimbabwe).

About 16% of the 2005 chicken meat imports were boneless cuts and 64% were bone-in cuts. Between January and June of 2006 boneless cuts saw an increase of 75% over the same period in 2005. The general rate of duty for boneless cuts is 5%, 3.75% on EU product, and free for SADC countries. Leg quarters fall under bone-in cuts and the general rate of duty is 220 c/kg, 165 c/kg for EU product, and free on product from SADC countries. The anti-dumping duty on leg quarters from 2000 put a range of duty rates on US product from 224 c/kg to 725 c/kg. Prior to 2000, the US led importers at 79% with 16,500 MT of the 21,000 MT imported. Whereas in 2005, the US exported 25 MT, while Brazil exported 33,281 MT (64%) of the total 51,908 MT.

## South African Imports of Chicken Meat (MT)

	2001	2002	2003	2004	2005	Jan-Jun 2006
Whole Birds	2,615	6,953	8,104	21,442	16,242	25,566
Boneless Cuts	8,473	5,098	11,489	13,621	12,956	12,248
Bone-in Cuts	6,003	11,737	30,544	34,099	51,908	44,706
Total Meat	17,091	23,788	50,137	69,162	81,106	82,520
MSC	33,079	37,130	47,086	50,287	76,436	36,788
Offal	13,387	19,516	28,204	34,366	31,757	18,724
Total Products	46,466	56,646	75,290	84,623	108,193	55,512
Total Imports	63,557	80,434	125,427	153,785	189,299	138,032

On May 28, 2004 the International Trade Administration (ITAC) notified all parties the anti-dumping duty would expire in 2005 if no requests to continue the duty were made. The South African Poultry Association submitted a request and the process is ongoing.

Of the 57% chicken products imported in 2005, mechanically separated chicken, which is duty free and used in the processing and canning industry, comprised about 70% and offal (includes feet, claws, skins, livers, necks, hearts, and stomachs) around 30%. In the first half of 2006, mechanically separated chicken imports saw a rise of 52% in when compared to the same period in the prior year. Offal has a general duty rate of 27% and is duty free for EU and SADC products.

### South African Imports of Mechanically Separated Turkey and Chicken under Tariff no. 020727 and 02071405 (MT)

	2003		2004		2005	
	MST*	MSC**	MST*	MSC**	MST*	MSC**
Brazil	8,554	25,563	13,443	37,634	11,954	62,335
Canada	6,574	4,935	1,730	964	3,824	5,098
Australia	2,973	2,099	2,297	1,402	3,389	1,271
US	4,996	1,326	218	990	1,894	77
UK	1,700	10,625	5,555	5,928	1,414	3,750
Others	602	2,538	2,820	3,369	1,076	3,905
Total	25,399	47,086	26,063	50,287	23,551	76,436

Note: \* MST = Mechanically Separated Turkey; \*\* MSC = Mechanically Separated Chicken

### South African Turkey Meat Estimates and Forecasts (F) (1,000 MT)

	2005 (Old)	2005 (New)	2006 (Old)	2006 (New)	2007(F) (Old)	2007(F) (New)
Production	5	5	5	5	0	7
Whole Imports	2	2	2	1	0	1
Parts Imports	22	24	23	25	0	24
Total Imports	24	26	25	26	0	25

An estimated 5,000 MT of turkey meat was produced in 2005, and projections for 2006 estimate similar levels; yet 2007 is predicting production to reach 7,000 MT mostly like due to the emergence of a producer assuring year round supplies. Turkey production in South Africa is very limited and the market is controlled by duty free imports. In 2005, whole bird imports fell about 30%. US whole body turkey imports realized 429 MT in 2003, nothing in 2004, and 56 MT in 2005.

Late August 2006, a farm in the North-West and Gauteng Provinces were placed under quarantine, due to avian influenza. Testing showed H5 to be present and the N component unclear. An investigation into the illegal importation of the water bird eggs is pending.

Source: USDA FAS/Promed/news wires

**INSPECTED EGG PRODUCTS-****U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending September 16, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	59	457	7,081	13,067
Frozen	0	0	172	42
Dried	0	1	450	489
Total	59	458	7,703	13,598

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending September 16, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	299	87	2,817	5,098
Frozen	0	0	766	559
Dried	0	0	66	371
Total	299	87	3,649	6,028

**Inspected Shell Eggs****U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending September 16, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Jumbo	0	17	150	146
Extra Large	2,730	5,340	64,881	168,988
Large	5,365	7,656	123,106	289,047
Medium	2,010	1,800	66,582	92,362
Ungraded	1,510	25,590	91,058	113,740
Misc	0	0	6,195	8,053
Total	11,615	40,403	351,972	672,336

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section  
Source: USDA/AMS Poultry Programs, Market News Branch.**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

September 22, 2006				
CHICKEN WITH SKIN ADDED				
--- PRICES ---			---- VOLUME ----	
FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	-	17.00	61,200	-
WTD AVERAGE		17.00		
15-20%				
RANGE	16.00-19.50	12.00-16.75	1,238,000	730,400
WTD AVERAGE	17.31	14.86		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

W/E 16-Sep-06 (PRELIMINARY)

**U.S. Fowl Slaughtered Domestically**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	970	1,542	2,512
Last Week	876	1,242	2,118
Same week yr ago	1,331	1,551	2,882
To-date/2006	40,564	54,789	95,353
To-date/2005	54,793	52,488	107,281

**U.S. Fowl Slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	0	0	0
Last Week	85	0	85
Same week yr ago	214	0	214
To-date/2006	5,861	23	5,884
To-date/2005	9,773	40	9,813

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. Fowl slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	970	1,542	2,512
Last Week	961	1,242	2,203
Same week yr ago	1,545	1,551	3,096
To-date/2006	46,425	54,812	101,237
To-date/2005	64,566	52,528	117,094

Source: USDA/AMS Poultry Programs, Market News Branch

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

September 22, 2006				
CHICKEN WITH SKIN ADDED				
--- PRICES ---				
FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	16.00	17.00	332,000	52,000
WTD AVERAGE	16.00	17.00		
15-20%				
RANGE	15.50-21.00	13.00-16.00	2,026,000	1,266,000
WTD AVERAGE	18.00	14.44		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 SEPTEMBER 2006.

The market tone on fresh tom breast meat continued barely steady to instances fully steady, mostly steady; balance of white meat steady to fully steady with fresh white meat strongest. Demand in a full range, mostly moderate. Offerings of fresh tom breast meat light to instances fully adequate, mostly adequate; destrapped tenderloins short to light, balance of white meat short to adequate. The market tone on thigh meat was steady to firm. Demand moderate to good, best for export. Offerings short to light. Trading moderate on fresh tom breast meat, balance slow. For domestic: breeder drums 37, frozen 12-14 lb. Grade A WOGs 101 delivered November, fresh scapula 142-143 cents delivered. Frozen thigh meat for Russia traded at 105 cents delivered.

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>	<b>WEEKLY</b>	<b>WEEKLY</b>
<b>FRIDAY, SEPTEMBER 22, 2006</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>	<b>PRICE</b>	<b>VOLUME</b>
DRUMSTICKS, TOMS		W	41.50	320	41.20	400
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	58.00	80		
TAILS		W	32.50	80	32.50	80
MECHANICALLY SEPARATED 2/		F	19.00	40		
THIGH MEAT - FROZEN		R	94.29	560	94.10	800

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>THURSDAY, SEPTEMBER 21, 2006</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		W	41.50	320
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	58.00	80
TAILS		W	32.50	80
MECHANICALLY SEPARATED 2/		F	19.00	40
THIGH MEAT - FROZEN	94.00-95.00		94.29	560

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>WEDNESDAY, SEPTEMBER 20, 2006</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	41.00-42.00		41.50	320
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	58.00	80
TAILS	32.00-33.00		32.50	80
MECHANICALLY SEPARATED 2/		F	19.00	40
THIGH MEAT - FROZEN	91.00-95.00		93.67	240

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>TUESDAY, SEPTEMBER 19, 2006</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	40.00		40.00	80
WINGS FULL-CUT - TOMS		T	58.00	52
WINGS, V-TYPE, TOM		F	58.00	80
TAILS		W	31.00	104
MECHANICALLY SEPARATED 2/		F	19.00	40
THIGH MEAT - FROZEN		F	88.17	240

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>MONDAY, SEPTEMBER 18, 2006</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		R	40.00	120
WINGS FULL-CUT - TOMS		T	58.00	52
WINGS, V-TYPE, TOM		F	58.00	80
TAILS		W	31.00	104
MECHANICALLY SEPARATED 2/		F	19.00	40
THIGH MEAT - FROZEN		F	88.17	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.